Slide 1 **Notarization in Medical Facilities** Brought to you by

Slide 2

Notarizations in Medical Facilities

• Challenge:

- Notaries who provide mobile service to hospitals face issues concerning the completion of a successful notarization for various reasons. Many are just due to patients who are uninformed as well as Social Workers or Nurses who assist them in obtaining these services.



Slide 3

Notarization in Medical Facilities

Solution

- Educate staff who participate in assisting patients to obtain notary services in 2 step plan.
- Provide state specific, short in-service (presentation) specifically for this purpose or as a part of staff meeting.
- Arrange through Department of Social Services or Director of Nursing.

 Check the Facility website or call the Facility for who that contact will be so you can address them by name.



| | |
|------|--|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

Slide 4

Notarization in Medical Facilities

• Leave a 1 page laminated summary or any other format best suited for Hospital, Long Term Specialty Hospital or Skilled Nursing Facility of what is needed to successfully conduct a notary signing that could be pinned to a board or kept at a station.



Slide 5

Notarization in Medical Facilities

- When patients need something notarized, it's important that they have:
 proper ID,
 the document is filled out completely,
 and they must be both aware of what they're signing and signing without any coercion.
- The following list provides specific details you need to know how to best serve those who are in your care.



Slide 6

Notarization in Medical Facilities

- Identification
 - ID Cards
 - Credible Witness(es)
 - Lectrice WrittesStes)

 Human Identification = A friend or family member of signer who also knows notary or 2 who are identified by notary using ID cards. Either way they confirm identity of signer, will be documented in journal if one is maintained and may require Affidavit statement in some states ie: Florida.



| | | | |
|--|------|------|------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Slide 7

Notarization in Medical Facilities

- - Signer's responsibility to obtain/create General Durable Power of Attorney and AHCD most common
 (AHCD typically available thru Social Services)
 - Completion is responsibility of signer and or Family, notary will check for completeness not accuracy



Slide 8

Notarization in Medical Facilities

- Signature
 - Accommodations: Check your state guidelines for options of intentional signature, by mark or by Proxy per state code.

 Any mark made by signer which can include fingerprint

 - Nay mark made by signer which can include imject pint.
 Signer may have some assistance such as pointing to where the signature is placed, holding the clipboard but cannot hold their hand to create the signature

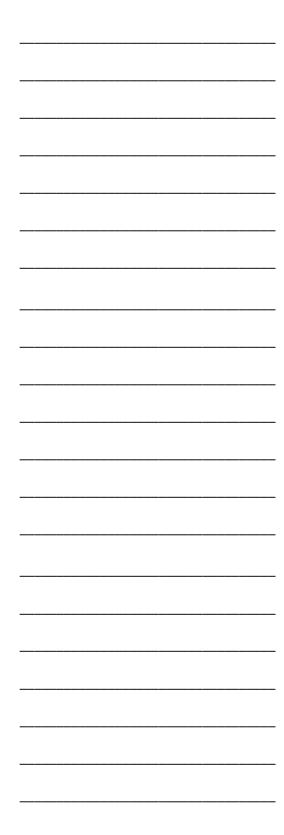


Slide 9

Notarization in Medical Facilities

- Witnesses (if Applicable)
 - Signer's responsibility to obtain witnesses for signature, any impartial person, facility needs to allow for extra visitors
 Most facilities will not allow staff to witness

 - Special Witness (Ombudsman) requirement for AHCD in Skilled Nursing Facility in states <u>where applicable</u> ie: CA Probate Code 4670 4698 not effective w/o Special Witness if executed in Skilled Nursing Facility



Slide 10

Notarization in Medical Facilities

- Awaranace
- Awareness

 Signer needs to be alert and aware, not under conservatorship or have medical orders to prevent the signing of legal documents. If notary believes signer shows signs of lack of awareness such as inability to communicate with notary directly, confusion, reluctance to sign etc, the signing can be stopped even with no such medical order.



Slide 11

Notarization in Medical Facilities

- Questions?
- Contact: SHAUN J FEDERICO
- 713 E SAHARA AVE LAS VEGAS, NV 89104
- 702-497-6657
- shaunfedericonotary@gmail.com
- www.h2hnotary.com



| | | | | | - | |
|--|------|------|------|------|---|--|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | - | |
| | | | | | - | |
| | | | | | | |
| | | | | | | |